

US TRANSFER NOTICE

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS HOLDINGS, INC.

Debtor

Case No. 08-13555

Chapter 11

NOTICE OF TRANSFER OF CLAIM

PURSUANT TO RULE 3001(e)

PLEASE TAKE NOTICE that any and all claims of Nomura International plc ("Assignor") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s), including but not limited to the following:

Proof of Claim Amount	Proof of Claim No.
\$371,794,529.00	22672

have been transferred and assigned to CVI GVF (Lux) Master S.à r.l. ("Assignee"). The signature of Assignor on this document is evidence of the transfer of the claims and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: CVI GVF (Lux) Master S.à r.l.

Address: 11-13 Boulevard de la Foire
L 1528
Luxembourg

Signature:

Name: CLIFF BOTTOMLEY

Title: DIRECTOR

Date: 17 August 2010

ASSIGNOR: Nomura International plc

Address: Nomura House
1 St Martin's-le-Grand
London EC1A 4NP
United Kingdom

Signature:

Name: Peter Anuras-Rodovich

Title: Managing Director

Date: 17 August 2010

SIGNED BY CARVAL INVESTORS
UK LTD ON BEHALF OF
CVI GVF (LUX) MASTER SARL

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